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April 5, 2021

# ADDENDUM NUMBER 2 TO REQUEST FOR STATEMENT OF QUALIFICATIONS FOR EVALUATION SERVICES – RFSQ #2018-013

On December 21, 2018, the County of Los Angeles (County) Department of Public Health, (now referred to as "Public Health") released a Request for Statement of Qualifications (RFSQ) for Evaluation Services.

As indicated in the RFSQ, Section 1.8, County Rights and Responsibilities, the County has the right to amend the RFSQ by written addendum. Addendum Number 2 amends the RFSQ in order to: a) add an option to submit a Statement of Qualifications, (SOQ), or abbreviated SOQs, (for Evaluation Services Master Agreement Contractors), in an electronic format; b) revise the County contact information; and, c) make other related changes.

The changes are as indicated below (new or revised language is shown in highlight and deleted language is shown in strikethrough for easy reference).

- 1. All references to the term "DPH" in this RFSQ shall now be amended to read "Public Health".
- 2. RFSQ, Section 1.9, Contact with County Personnel, shall be amended as follows:

### "1.9 Contact with County Personnel

Any contact regarding this RFSQ or any matter relating thereto must be in writing, and may be mailed, (or e-mailed), as follows:

Yvette Humphrey-Jones, Contract Analyst Maria Agosto, Section Head County of Los Angeles, Department of Public Health
Contracts and Grants Division

1000 South Fremont Avenue

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Building A-9 East, 5th Floor North
Alhambra, California 91803
5555 Ferguson Drive, 2<sup>nd</sup> Floor, Suite 210
Commerce, California 90022

E-mail: yjones@ph.lacounty.gov Contracts-Grants@ph.lacounty.gov

If it is discovered that a Vendor contacted and received information from any County personnel, other than the person specified above, regarding this solicitation, County, in its sole determination, may disqualify their SOQ from further consideration."

3. RFSQ, Section 2.7, Preparation and Format of the SOQ, shall be amended as follows:

### "2.7 Preparation and Format of the SOQ

All SOQs must be unbound and prepared in the prescribed format. Vendors responding to this RFSQ may submit a hard copy or an electronic format of their SOQ as described below. Any SOQ that deviates from this format may be rejected without review, at the County's sole discretion.

1. a) Hard copy of signed SOQ must be One (1) SINGLE-SIDED, unbound, and presented in a folder or three-ring binder, original SOQ package (including all required forms and attachments with original signatures). Do not staple or professionally bind the original SOQ. The original SOQ must be marked as such, e.g., "Original" on the SOQ's Cover Page.

-or-

- b) Portable Document Format (PDF) of signed SOQ (including all required forms and attachments).
- 2. Three (3) DOUBLE-SIDED, unbound and presented in a folder or three-ring binder, copies of the original SOQ package (including copies of all required forms and attachments). Each SOQ copy must be marked as such, e.g., "Copy" on the SOQ's Cover Page.
- 2. SOQ must be typewritten, single-spaced, with no less than a 11-point font on 8 ½" by 11" paper.

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The content and sequence of the SOQ must be as follows:

- Table of Contents
- Vendor's Qualifications (Section A)
- Required Forms (Section B)
- Proof of Insurability (Section C)
- Proof of Licenses (Section D)"
- 4. RFSQ, Section 2.8, SOQ submission, shall be amended as follows:
  - "2.8 SOQ Submission (Hard Copy or Electronic Format)

#### **Hard Copy Submission**

For hard copy submission, the original SOQ and three (3) numbered copies shall be enclosed in a sealed envelope or box, plainly marked in the upper left-hand corner with the name and address of the Vendor and bear the words:

#### "SOQ FOR EVALUATION SERVICES"

The hard copy SOQ must be hand-delivered or sent by a delivery service, (excluding United States Postal Service), and received by the deadline specified in Section 2.3, RFSQ Timetable. Send the hard copy SOQ to:

Maria Agosto, Section Head Yvette Humphrey-Jones, Contract Analyst
County of Los Angeles, Department of Public Health
Contracts and Grants Division
1000 South Fremont Avenue
Building A-9 East, 5th Floor North
Alhambra, California 91803
5555 Ferguson Drive, 2nd Floor, Suite 210
Commerce, California 90022

#### **Electronic Format Submission**

For electronic submission, the PDF SOQ shall be submitted with the subject line "SOQ for Evaluation Services," to:

Maria Agosto, Section Head E-mail: Contracts-Grants@ph.lacounty.gov RFSQ #2018-013 Addendum Number 2 April 5, 2021 Page 4 of 7

Timely hand-delivered bids are acceptable. It is the sole responsibility of the submitting Vendor to ensure that its SOQ is received before the submission deadline. Submitting vendors shall bear all risks associated with delays in delivery by any person or entity.

The County may, at its sole discretion, continue to select vendors from this RFSQ process and, depending on service needs, may elect to accept SOQs throughout the duration of the Master Agreement in order to qualify vendors.

Until the SOQ submission deadline, errors in SOQs may be corrected by a request in writing to withdraw the SOQ and by submission of another set of SOQ, with the mistakes corrected. Corrections will not be accepted once the deadline for submission of SOQs has passed."

5. RFSQ, Section 2.8.3, Master Agreement Contractors Applying for Additional Category(ies) SOQ Preparation and Format, shall be amended as follows:

### **"2.8.3 Master Agreement Contractors Applying for Additional Category(ies) SOQ Preparation and Format**

Master Agreement Contractors applying for additional category(ies) may submit a hard copy <u>or</u> an electronic format of their abbreviated SOQ. The original Additional Category(ies) SOQ must be unbound and prepared in the prescribed format. Any Additional Category(ies) abbreviated SOQ that deviates from this format may be rejected without review at the County's sole discretion.

1. a) Hard copy of signed abbreviated SOQ must be-One (1) SINGLE-SIDED, unbound and presented in a folder or three-ring binder, original Additional Category(ies) SOQ package (including copies of all required forms and attachments with original signatures). Do not staple or professionally bind the original Additional Category(ies) SOQ. The original Additional Category(ies) SOQ must be marked as such, e.g., "Original" on the Additional Category(ies) SOQ's Cover Page.

-or-

- b) PDF of signed abbreviated SOQ (including all required forms and attachments).
- 2. Three (3) DOUBLE-SIDED, unbound and presented in a folder or three-ring binder, copies of the original Additional Category(ies) SOQ package (including copies of all required forms and attachments). Each Additional

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Category(ies) SOQ copy must be marked as such, e.g., "Copy" on the Additional Category(ies) SOQ's Cover Page.

3. Additional Category(ies) SOQ must be typewritten, single spaced, with no less than a 11-point font on 8½ by 11" paper.

The content and sequence of the Additional Category(ies) SOQ must be as follows:

- Table of Contents
- Vendor's Qualifications (Vendor's SOQ Section A)
- Required Forms (Section B.1)
- Proof of Licenses (Vendor's SOQ Section D)"
- 6. RFSQ, Section 2.8.4, Master Agreement Contractors Applying for Additional Category(ies) SOQ Submission, shall be amended as follows:
  - "2.8.4 Master Agreement Contractors Applying for Additional Category(ies) SOQ Submission (Hard Copy or Electronic Format)

#### **Hard Copy Submission**

For hard copy submission, the abbreviated original SOQ and three (3) numbered copies shall be enclosed in a sealed envelope or box, plainly marked in the upper left-hand corner with the name and address of the Vendor and bear the words:

"ABBREVIATED SOQ FOR EVALUATION SERVICES - ADDITIONAL CATEGORY(IES)"

The hard copy, The abbreviated SOQ must be hand-delivered or sent by a delivery service (excluding United States Postal Service) to:

Maria Agosto, Section Head Yvette Humphrey-Jones, Contract Analyst
County of Los Angeles, Department of Public Health
Contracts and Grants Division
1000 South Fremont Avenue
Building A-9 East, 5th Floor North
Alhambra, California 91803

5555 Ferguson Drive, 2<sup>nd</sup> Floor, Suite 210 Commerce, California 90022

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#### **Electronic Format Submission**

For electronic submission, PDF abbreviated SOQ shall be submitted with the subject line "Abbreviated SOQ for Evaluation Services" to:

Maria Agosto, Section Head E-mail: Contracts-Grants@ph.lacounty.gov

**Note:** SOQs that are submitted after the initial due date and time as indicated in Section 2.3, RFSQ Timetable, shall be considered for review at the convenience of the County.

All Additional Category(ies) abbreviated SOQs submitted to qualify for additional evaluation service categories are subject to a Modified Review Process consistent with the Review Process referenced in Section 3.1 (subsections 3.1.1, 3.1.3, and 3.1.5 of this RFSQ)."

- 7. RFSQ, Appendix A, Required Forms, Exhibit 1, Statement of Qualifications (SOQ) Checklist, is deleted and replaced in its entirety with Exhibit 1 (Revised), Statement of Qualifications (SOQ) Checklist, attached hereto and incorporated by reference. Wherever Exhibit 1 is referenced in the RFSQ shall be deemed amended to read Exhibit 1 (Revised),
- 8. RFSQ, Appendix A.1, Required Forms, Exhibit 1.1, Statement of Qualifications (SOQ) Additional Categories Checklist, is deleted and replaced in its entirety with, **Exhibit 1.1 (Revised), Statement of Qualifications (SOQ) Additional Categories Checklist**, attached hereto and incorporated by reference. Wherever Exhibit 1.1 is referenced in the RFSQ shall be deemed amended to read Exhibit 1.1 (Revised).

Pursuant to RFSQ, Section 1.8, County Rights and Responsibilities, Addendum Number 2 has been made available on the Department of Public Health Contracts and Grants Division website at <a href="http://publichealth.lacounty.gov/cg/index.htm">http://publichealth.lacounty.gov/cg/index.htm</a> and on the Los Angeles County – Doing Business With Us website at: <a href="http://camisvr.co.la.ca.us/lacobids/BidLookUp/BidOpenStart.asp">http://camisvr.co.la.ca.us/lacobids/BidLookUp/BidOpenStart.asp</a>.

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Thank you for your interest in contracting with the County of Los Angeles. Except for the revisions contained in Addendum Number 1 and Addendum Number 2, there are no other revisions to this RFSQ. All terms and conditions of the RFSQ remain in full force and effect.

Attachments (2)

#5281

VENDOR NAME( Legal Full Name):	Identify Service Category(ies):  Evaluation Services;  Online Assessment Tools and Evaluations o Survey Methods Outcome/Impact Assessment Methods	f Social Media
RFSQ Reference, Sub-section 2.7.1, Table of Contents (Vendor's SOQ)		Included
,	(	□Yes
RFSQ Reference, Sub-section 2.7.2, V	/endor's Qualifications (SOQ Section A.1)	
Exhibit 1: Statement of Qualifications Checklist		□Yes
Exhibit 2: Vendor's Organization Questionnaire/Affidavit and CBE Information		□Yes
For each category that Vendor is attempting to qualify Vendor submitted:		
1) Vendor submitted a Statement of Ex	perience that:	
a) demonstrates ability to carry out the specialized evaluation needs of the Department:		
	Evaluation Services Online Assessment Tools and Evaluations of Social Media	□Yes □N/A □Yes □N/A
	Survey Methods Outcome/Impact Assessment Methods	□Yes □N/A □Yes □N/A
b) provides a summary of relevant background information to demonstrate that the vendor meets the minimum qualifications, including years in service, stated in Section 1.4 of this RFSQ:		
	Evaluation Services Online Assessment Tools and Evaluations	□Yes □N/A □Yes □N/A
	of Social Media Survey Methods Outcome/Impact Assessment Methods	□Yes □N/A □Yes □N/A
c) does not exceed three (3) pages.		
	Evaluation Services Online Assessment Tools and Evaluations of Social Media	□Yes □N/A □Yes □N/A
	Survey Methods Outcome/Impact Assessment Methods	□Yes □N/A □Yes □N/A

A sample evaluation report or article completed within the past five (5) years which demonstrates expertise in the desired category:		
<ul> <li>□ Evaluation Services</li> <li>□ Online Assessment Tools and Evaluations</li> </ul>	□Yes □N/A □Yes □N/A	
of Social Media  ☐ Survey Methods ☐ Outcome/Impact Assessment Methods	□Yes □N/A □Yes □N/A	
3) Vendor furnished a copy of Certificate of Good Standing (if Corporation or LLC)	□Yes □N/A	
4) Vendor furnished a copy of Statement of Information (if Corporation or LLC).	□Yes □N/A	
<ol> <li>Vendor furnished a copy of Certificate of Limited Partnership or Application for Registration of Foreign Limited Partnership (if Limited Partnership)</li> </ol>	□Yes □N/A	
Or Vendor furnished a copy of a statement on status of the request.	□Yes □N/A	
RFSQ Reference, Sub-section 2.7.2, B. Vendor's References (Vendor's SOQ Se	ection A.2)	
Exhibit 7: Prospective Contractor References	□Yes □No	
Exhibit 8: Prospective Contractor List of Contracts	□Yes □No	
Exhibit 9: Prospective Contractor List of Terminated Contracts	□Yes □No	
RFSQ Reference, Sub-section 2.7.2, C. Vendor's Pending Litigation and Judgments (Vendor's SOQ Section A.3)		
Exhibit 17: Prospective Contractor Pending Litigation and Judgments (Section A.3 of SOQ)	□Yes □No	
RFSQ Reference, Sub-section 2.7.2, D. Vendor's Financial Viability (Vendor's SOQ Section A.4)		
Vendor provided copies of the company's annual financial statements issued for the last three (3) years.	□Yes □No	

RFSQ Reference, Sub-section 2.7.3, Required Forms (Vendor's SOQ Section B)		
Exhibit 3: Certification of No Conflict of Interest	□Yes □No	
Exhibit 4: Vendor's EEO Certification	□Yes □No	
Exhibit 6: Familiarity with the County Lobbyist Ordinance Certification	□Yes □No	
Exhibit 10: Attestation of Willingness to Consider GAIN/GROW Participants	□Yes □No	
Exhibit 11: County of Los Angeles Contractor Employee Jury Service Program Certification Form and Application for Exception	□Yes □No	
Exhibit 12: Charitable Contributions Certification	□Yes □No	
Exhibit 13: Certification of Compliance with the County's Defaulted Property Tax Reduction Program	□Yes □No	
Exhibit 14: Zero Tolerance Policy on Human Trafficking Certification	□Yes □No	
Exhibit 15: Vendor's Compliance with Encryption Requirements	□Yes □No	
Exhibit 16: Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion – Lower Tier Covered Transactions	□Yes □No	
Exhibit 18: Acceptance of Terms and Conditions in Master Agreement	□Yes □No	
Exhibit 19: Compliance with Fair Chance Employment Practices	□Yes □No	
RFSQ Reference, Sub-section 2.7.4, Proof of Insurability (Vendor's SOQ Section	on C)	
Vendor furnished a copy of Certificate of Insurance (ACCORD or equivalent form) or a letter from a qualified insurance carrier indicating a willingness to provide the required coverage.	□Yes □No	
COMMERCIAL GENERAL LIABILITY		
General Aggregate: \$2 million	□Yes □No	
Products/Completed Operations Aggregate: \$1 million	□Yes □No	
Personal and Advertising Injury: \$1 million	□Yes □No	
Each Occurrence: \$1 million	□Yes □No	

AUTO LIABILITY	
Auto Liability: \$1 million	□Yes □No
WORKERS' COMPENSATION	
Each Accident: \$1 million	□Yes □No
PROFESSIONAL LIABILITY	
Not less than \$1 million per claim and \$3 million aggregate	□Yes □No
RFSQ Reference, Sub-section 2.7.5, Proof of Licenses (Vendor's SOQ Section	D)
Vendor furnished a copy of all applicable licenses, certificates, accreditation, and permits for the provision of services for which they intend to qualify which include but are not limited to: a valid Business License.	□Yes □No
RFSQ Reference, Section 2.8, SOQ Submission	
Vendor hand-delivered or sent by a delivery services the original SOQ in an enclosed sealed envelope or box, plainly marked in the upper left-hand corner with the name and address of the Vendor and bear the words: "SOQ FOR AS-NEEDED EVALUATION SERVICES" -OR-Vendor submitted a PDF SOQ with the above subject line to the email address: Contracts-Grants@ph.lacounty.gov	□Yes □No
Comments:	

APPLICANT ACKNOWLEDGES THAT IF ANY FALSE, MISLEADING, INCOMPLETE, OR DECEPTIVELY UNRESPONSIVE STATEMENTS IN CONNECTION WITH THIS SOQ ARE MADE, THE SOQ MAY BE REJECTED. THE EVALUATION AND DETERMINATION IN THIS AREA SHALL BE AT THE DIRECTOR OF PUBLIC HEALTH'S SOLE JUDGMENT AND HER JUDGMENT SHALL BE FINAL.

I DECLARE UNDER PENALTY OF PERJURY THAT ALL OF THE ABOVE INFORMATION IS TRUE AND CORRECT.

SIGNATURE

DATE

PRINT SIGNATURE'S NAME

TITLE

ADDRESS

CITY, STATE, ZIP CODE

DPH Master Agreement Number: PH\_\_\_\_\_

## COUNTY OF LOS ANGELES - DEPARTMENT OF PUBLIC HEALTH STATEMENT OF QUALIFICATIONS (SOQ) ADDITIONAL CATEGORIES CHECKLIST – EXHIBIT 1.1

VENDOR NAME( Legal Full Name):	Identify Service Category(ies):  Evaluation Services;  Online Assessment Tools and Evaluation Survey Methods Outcome/Impact Assessment Methods		
RFSQ Reference,Sub-section 2.8.3,	Included □ Yes		
RFSQ Reference, Sub-section 2.8.1-2.8.4, Master Agreement Contractors Applying for Additional Service Category(ies) - Vendor's Qualification			
Exhibit 1.1: Statement of Qualifications Additional Categories Checklist		☐ Yes	
Exhibit 2.1: Vendor's Organization Questionnaire/Affidavit and CBE Information		☐ Yes	
For each category that Vendor is attempting to qualify Vendor submitted:			
Vendor submitted a Statement of Experience that:     a) demonstrates ability to carry out the specialized evaluation needs of the Department:			
	Evaluation Services Online Assessment Tools and Evaluations of Social Media Survey Methods Outcome/Impact Assessment Methods	□Yes □ N/A □Yes □ N/A □Yes □ N/A □Yes □ N/A	
b) provides a summary of relevant background information to demonstrate that the vendor meets the minimum qualifications, including years in service, stated in Section 1.4 of this RFSQ:			
	Evaluation Services Online Assessment Tools and Evaluations of Social Media Survey Methods Outcome/Impact Assessment Methods	□Yes □ N/A □Yes □ N/A □Yes □ N/A □Yes □ N/A	
c) does not exceed three (3) pages.			
	Evaluation Services Online Assessment Tools and Evaluations of Social Media Survey Methods Outcome/Impact Assessment Methods	□Yes □ N/A □Yes □ N/A □Yes □ N/A □Yes □ N/A	

DPH Master Agreement Number: PH \_\_\_\_\_

### COUNTY OF LOS ANGELES - DEPARTMENT OF PUBLIC HEALTH STATEMENT OF QUALIFICATIONS (SOQ) ADDITIONAL CATEGORIES CHECKLIST – EXHIBIT 1.1

2) A sample evaluation report or article completed within the past five (5) years which demonstrates expertise in the desired category:		
<ul> <li>□ Evaluation Services</li> <li>□ Online Assessment Tools and Evaluations of Social Media</li> <li>□ Survey Methods</li> <li>□ Outcome/Impact Assessment Methods</li> </ul>	□Yes □ N/A □Yes □ N/A □Yes □ N/A □Yes □ N/A	
RFSQ Reference, Sub-section 2.7.2, B. Vendor's References (Vendor's SOQ Section A.2)		
Exhibit 7: Prospective Contractor References	□Yes □ No	
Exhibit 8: Prospective Contractor List of Contracts	□Yes □ No	
Exhibit 9: Prospective Contractor List of Terminated Contracts	□Yes □ No	
RFSQ Reference, Sub-section 2.7.2, C. Vendor's Pending Litigation and Judgn (Vendor's SOQ Section A.3)	nents	
Exhibit 17: Prospective Contractor Pending Litigation and Judgments (Section A.3 of SOQ)	□Yes □ No	
RFSQ Reference, Sub-section 2.7.5, Proof of Licenses (Vendor's SOQ Section D)		
Vendor furnished a copy of all applicable licenses, certificates, accreditation, and permits for the provision of services for which they intend to qualify which include but are not limited to: a valid Business License.	□Yes □ No	
RFSQ Reference, Section 2.8.4, Master Agreement Contractors Applying for Additional Category(ies) SOQ Submission		
Vendor hand-delivered or sent by a delivery services the original abbreviated SOQ in an enclosed sealed envelope or box, plainly marked in the upper left-hand corner with the name and address of the Vendor and bear the words: "Abbreviated SOQ for Evaluation Services - Additional Category(ies)" -OR-Vendor submitted a PDF abbreviated SOQ with the subject line "Abbreviated SOQ for Evaluation Services" to: Contracts-Grants@ph.lacounty.gov.	□Yes □ No	

DPH Master Agreement Number: PH \_\_\_\_\_\_

### COUNTY OF LOS ANGELES - DEPARTMENT OF PUBLIC HEALTH STATEMENT OF QUALIFICATIONS (SOQ) ADDITIONAL CATEGORIES CHECKLIST – EXHIBIT 1.1

Comments:	
APPLICANT ACKNOWLEDGES THAT IF ANY FALS DECEPTIVELY UNRESPONSIVE STATEMENTS IN THE SOQ MAY BE REJECTED. THE EVALUATION BE AT THE DIRECTOR OF PUBLIC HEALTH'S SOL BE FINAL. I DECLARE UNDER PENALTY OF PERJURY THAT	CONNECTION WITH THIS SOQ ARE MADE, AND DETERMINATION IN THIS AREA SHALL LE JUDGMENT AND HER JUDGMENT SHALL
AND CORRECT.	ALL OF THE ABOVE INFORMATION IS TRUE
SIGNATURE	DATE
PRINT SIGNATURE'S NAME	TITLE
ADDRESS	CITY, STATE, ZIP CODE